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## **INTERCHINA HOLDINGS COMPANY LIMITED**

**國 中 控 股 有 限 公 司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to finalise the accountants' report on the Beijing Company as well as proforma financial information of the enlarged Group to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 30 September 2012.

Reference is made to the announcements of Interchina Holdings Company Limited dated 27 June 2012 and 19 July 2012 (the “**Announcements**”) in relation to, among other things, the major transaction of the Company regarding the Acquisition. Capitalised terms used in this announcement shall have the same meanings as those used in the Announcement unless otherwise defined.

As disclosed in the Announcements, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, further information on the Sale and Purchase Agreement, financial information relating to the Beijing Company, the notice of the EGM and other information as required under the Listing Rules, will be despatched to the Shareholders on or before 19 September 2012.

As additional time is required to finalise the accountants' report on the Beijing Company as well as proforma financial information of the enlarged Group to be included in the Circular, the date of despatch of the Circular will be further postponed to a date falling on or before 30 September 2012.

By Order of the board of directors  
**Interchina Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Chief Executive Officer and Executive Director*

Hong Kong, 19 September 2012

*As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Choi Fun Tai, Bosco; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.*